

# Package ‘DESeq2’

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**Type** Package

**Title** Differential gene expression analysis based on the negative binomial distribution

**Version** 1.2.10

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**Description** Estimate variance-mean dependence in count data from high-throughput sequencing assays and test for differential expression based on a model using the negative binomial distribution

**License** GPL (>= 3)

**biocViews** HighThroughputSequencing, ChIPseq, RNAseq, SAGE,DifferentialExpression

**Imports** BiocGenerics (>= 0.7.5), methods, locfit, genefilter,RColorBrewer, lattice

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**Suggests** RUnit, Biobase, parathyroidSE, pasilla (>= 0.2.10), vsn,gplots, BiocStyle

**LinkingTo** Rcpp, RcppArmadillo

**Collate** 'AllClasses.R' 'AllGenerics.R' 'core.R' 'methods.R' 'plots.R' 'rlogTransformation.R' 'varianceStabilizingTransformation.R'

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counts	<i>Accessors for the 'counts' slot of a DESeqDataSet object.</i>
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---

### Description

The counts slot holds the count data as a matrix of non-negative integer count values, one row for each observational unit (gene or the like), and one column for each sample.

### Usage

```
## S4 method for signature DESeqDataSet
counts(object, normalized=FALSE)
```

```
## S4 replacement method for signature DESeqDataSet,matrix
counts(object)<-value
```

### Arguments

object	a DESeqDataSet object.
normalized	logical indicating whether or not to divide the counts by the size factors or normalization factors before returning (normalization factors always preempt size factors)
value	an integer matrix

### Author(s)

Simon Anders

### See Also

[sizeFactors](#), [normalizationFactors](#)

**Examples**

```
dds <- makeExampleDESeqDataSet()
head(counts(dds))
```

---

DESeq	<i>Differential expression analysis based on the negative binomial distribution</i>
-------	---

---

**Description**

This function performs a default analysis by calling, in order, the functions: [estimateSizeFactors](#), [estimateDispersions](#), [nbinomWaldTest](#).

**Usage**

```
DESeq(object, test = c("Wald", "LRT"),
      fitType = c("parametric", "local", "mean"),
      betaPrior = TRUE, full = design(object), reduced,
      quiet = FALSE)
```

**Arguments**

object	a DESeqDataSet object, see the constructor functions <a href="#">DESeqDataSet</a> , <a href="#">DESeqDataSetFromMatrix</a> , <a href="#">DESeqDataSetFromHTSeqCount</a> .
test	either "Wald" or "LRT", which will then use either Wald tests if coefficients are equal to zero ( <a href="#">nbinomWaldTest</a> ), or the likelihood ratio test on the difference in deviance between a full and reduced model formula ( <a href="#">nbinomLRT</a> )
fitType	either "parametric", "local", or "mean" for the type of fitting of dispersions to the mean intensity. See <a href="#">estimateDispersions</a> for description.
betaPrior	whether or not to put a zero-mean normal prior on the non-intercept coefficients (Tikhonov/ridge regularization) See <a href="#">nbinomWaldTest</a> for description. Only used for the Wald test.
full	the full model formula, this should be the formula in <code>design(object)</code>
reduced	a reduced formula to compare against, e.g. the full model with a term or terms of interest removed
quiet	whether to print messages at each step

**Details**

The differential expression analysis uses a generalized linear model of the form:

$$K_{ij} \sim \text{NB}(\mu_{ij}, \alpha_i)$$

$$\mu_{ij} = s_j q_{ij}$$

$$\log_2(q_{ij}) = x_j \cdot \beta_i$$

where counts  $K_{ij}$  for gene  $i$ , sample  $j$  are modeled using a negative binomial distribution with fitted mean  $\mu_{ij}$  and a gene-specific dispersion parameter  $\alpha_i$ . The fitted mean is composed of a sample-specific size factor  $s_j$  and a parameter  $q_{ij}$  proportional to the expected true concentration of fragments for sample  $j$ . The coefficients  $\beta_i$  give the log2 fold changes for gene  $i$  for each column of the model matrix  $X$ . The sample-specific size factors can be replaced by gene-specific normalization factors for each sample using `normalizationFactors`. For details on the fitting of the log2 fold changes and calculation of p-values see `nbinomWaldTest` (or `nbinomLRT` if using `test="LRT"`).

### Value

a `DESeqDataSet` object with results stored as metadata columns. The results can be accessed by calling the `results` function. By default this will return the log2 fold changes and p-values for the last variable in the design formula. See `results` for how to access results for other variables.

### Author(s)

Michael Love

### References

Simon Anders, Wolfgang Huber: Differential expression analysis for sequence count data. *Genome Biology* 11 (2010) R106, <http://dx.doi.org/10.1186/gb-2010-11-10-r106>

### See Also

`nbinomWaldTest`, `nbinomLRT`

### Examples

```
dds <- makeExampleDESeqDataSet(betaSD=1)
dds <- DESeq(dds)
res <- results(dds)
ddsLRT <- DESeq(dds, test="LRT", reduced= ~ 1)
resLRT <- results(ddsLRT)
```

---

DESeqDataSet

*DESeqDataSet object and constructors*

---

### Description

The `DESeqDataSet` is a subclass of `SummarizedExperiment`, used to store the input values, intermediate calculations and results of an analysis of differential expression. The `DESeqDataSet` class enforces non-negative integer values in the "counts" matrix stored as the first element in the assay list. In addition, a formula which specifies the design of the experiment must be provided. The constructor functions create a `DESeqDataSet` object from various types of input: a `SummarizedExperiment`, a matrix, or count files generated by the python package `HTSeq`. See the vignette for examples of construction from all three input types.

**Usage**

```
DESeqDataSet(se, design)

DESeqDataSetFromMatrix(countData, colData, design, ...)

DESeqDataSetFromHTSeqCount(sampleTable, directory = "",
  design, ...)
```

**Arguments**

<code>se</code>	a <code>SummarizedExperiment</code> with at least one column in <code>colData</code> , and the counts as the first element in the assays list, which will be renamed "counts". A <code>SummarizedExperiment</code> object can be generated by the function <code>summarizeOverlaps</code> in the <code>GenomicRanges</code> package.
<code>design</code>	a formula which specifies the design of the experiment, taking the form <code>formula(~ x + y + z)</code> . By default, the functions in this package will use the last variable in the formula (e.g. <code>z</code> ) for presenting results (fold changes, etc.) and plotting.
<code>countData</code>	for matrix input: a matrix of non-negative integers
<code>colData</code>	for matrix input: a <code>DataFrame</code> or <code>data.frame</code> with at least a single column. Rows of <code>colData</code> correspond to columns of <code>countData</code> .
<code>sampleTable</code>	for <code>htseq-count</code> : a <code>data.frame</code> with three or more columns. Each row describes one sample. The first column is the sample name, the second column the file name of the count file generated by <code>htseq-count</code> , and the remaining columns are sample metadata which will be stored in <code>colData</code>
<code>directory</code>	for <code>htseq-count</code> : the directory relative to which the filenames are specified
<code>...</code>	arguments provided to <code>SummarizedExperiment</code> including <code>rowData</code> and <code>exptData</code>

**Value**

A `DESeqDataSet` object.

**References**

See <http://www-huber.embl.de/users/anders/HTSeq> for `htseq-count`

**Examples**

```
countData <- matrix(1:4, ncol=2)
colData <- data.frame(condition=factor(c("a", "b")))
dds <- DESeqDataSetFromMatrix(countData, colData, formula(~ condition))
```

---

design	<i>Accessors for the 'design' slot of a DESeqDataSet object.</i>
--------	--

---

**Description**

Accessors for the 'design' slot of a DESeqDataSet object.

**Usage**

```
## S4 method for signature DESeqDataSet
design(object)

## S4 replacement method for signature DESeqDataSet,formula
design(object)<-value
```

**Arguments**

object	a DESeqDataSet object
value	a formula used for estimating dispersion and fitting negative binomial GLMs

**Examples**

```
dds <- makeExampleDESeqDataSet()
design(dds) <- formula(~ 1)
```

---

dispersionFunction	<i>Accessors for the 'dispersionFunction' slot of a DESeqDataSet object.</i>
--------------------	--

---

**Description**

The dispersion function is calculated by [estimateDispersions](#) and used by [varianceStabilizingTransformation](#). Parametric dispersion fits store the coefficients of the fit as attributes in this slot.

**Usage**

```
## S4 method for signature DESeqDataSet
dispersionFunction(object)

## S4 replacement method for signature DESeqDataSet,function
dispersionFunction(object)<-value
```

**Arguments**

object	a DESeqDataSet object.
value	a function

**Examples**

```
example("estimateDispersions")
dispersionFunction(dds)
```

---

dispersions	<i>Accessor functions for the dispersion estimates in a DESeqDataSet object.</i>
-------------	--

---

**Description**

The dispersions for each row of the DESeqDataSet. Generally, these should be set only by [estimateDispersions](#).

**Usage**

```
## S4 method for signature DESeqDataSet
dispersions(object)

## S4 replacement method for signature DESeqDataSet,numeric
dispersions(object)<-value
```

**Arguments**

object	a DESeqDataSet object.
value	the dispersions to use for the negative binomial modeling

**Author(s)**

Simon Anders

**See Also**

[estimateDispersions](#)

**Examples**

```
example("estimateDispersions")
dispersions(dds)
```

---

estimateDispersions     *Estimate the dispersions for a DESeqDataSet*

---

## Description

This function obtains dispersion estimates for negative binomial distributed data.

## Usage

```
## S4 method for signature DESeqDataSet
estimateDispersions(object, fitType=c("parametric", "local", "mean"), maxit=100,
  quiet=FALSE)
```

## Arguments

**object**            a DESeqDataSet

**fitType**           either "parametric", "local", or "mean" for the type of fitting of dispersions to the mean intensity.

- parametric - fit a dispersion-mean relation of the form:

$$dispersion = asymptDisp + extraPois/mean$$

via a robust gamma-family GLM. The coefficients `asymptDisp` and `extraPois` are given in the attribute coefficients of the [dispersionFunction](#) of the object.

- local - use the `locfit` package to fit a local regression of log dispersions over log base mean (normal scale means and dispersions are input and output for [dispersionFunction](#)). The points are weighted by normalized mean count in the local regression.
- mean - use the mean of gene-wise dispersion estimates.

**maxit**            control parameter: maximum number of iterations to allow for convergence

**quiet**            whether to print messages at each step

## Details

Typically the function is called with the idiom:

```
dds <- estimateDispersions(dds)
```

The fitting proceeds as follows: for each gene, an estimate of the dispersion is found which maximizes the Cox Reid-adjusted profile likelihood (the methods of Cox Reid-adjusted profile likelihood maximization for estimation of dispersion in RNA-Seq data were developed by McCarthy, et al. (2012), first implemented in the `edgeR` package in 2010); a dispersion-mean relationship is fit to the maximum likelihood estimates; a normal prior is determined for the log dispersion estimates centered on the predicted value from the fit with variance equal to the difference between the observed variance of the log dispersion estimates and the expected sampling variance; finally maximum a posteriori dispersion estimates are returned. This final dispersion parameter is used in subsequent

tests. The final dispersion estimates can be accessed from an object using `dispersions`. The fitted dispersion-mean relationship is also used in `varianceStabilizingTransformation`.

The log normal prior on the dispersion parameter has been proposed by Wu, et al. (2012) and is also implemented in the DSS package.

`estimateDispersions` checks for the case of an analysis with as many samples as the number of coefficients to fit, and will temporarily substitute a design formula  $\sim 1$  for the purposes of dispersion estimation. This treats the samples as replicates for the purpose of dispersion estimation. As mentioned in the DESeq paper: "While one may not want to draw strong conclusions from such an analysis, it may still be useful for exploration and hypothesis generation."

The lower-level functions called by `estimateDispersions` are: `estimateDispersionsGeneEst`, `estimateDispersionsFit`, and `estimateDispersionsMAP`.

## Value

The `DESeqDataSet` passed as parameters, with the dispersion information filled in as metadata columns, accessible via `mcols`, or the final dispersions accessible via `dispersions`.

## References

- Simon Anders, Wolfgang Huber: Differential expression analysis for sequence count data. *Genome Biology* 11 (2010) R106, <http://dx.doi.org/10.1186/gb-2010-11-10-r106>
- McCarthy, DJ, Chen, Y, Smyth, GK: Differential expression analysis of multifactor RNA-Seq experiments with respect to biological variation. *Nucleic Acids Research* 40 (2012), 4288-4297, <http://dx.doi.org/10.1093/nar/gks042>
- Wu, H., Wang, C. & Wu, Z. A new shrinkage estimator for dispersion improves differential expression detection in RNA-seq data. *Biostatistics* (2012). <http://dx.doi.org/10.1093/biostatistics/kxs033>

## Examples

```
dds <- makeExampleDESeqDataSet()
dds <- estimateSizeFactors(dds)
dds <- estimateDispersions(dds)
head(dispersions(dds))
```

---

`estimateDispersionsGeneEst`

*Low-level functions to fit dispersion estimates*

---

## Description

Normal users should instead use `estimateDispersions`. These low-level functions are called by `estimateDispersions`, but are exported and documented for non-standard usage. For instance, it is possible to replace fitted values with a custom fit and continue with the maximum a posteriori dispersion estimation, as demonstrated in the examples below.

**Usage**

```
estimateDispersionsGeneEst(object, minDisp = 1e-08,
  kappa_0 = 1, dispTol = 1e-06, maxit = 100,
  quiet = FALSE)
```

```
estimateDispersionsFit(object,
  fitType = c("parametric", "local", "mean"),
  minDisp = 1e-08, quiet = FALSE)
```

```
estimateDispersionsMAP(object, outlierSD = 2,
  dispPriorVar, minDisp = 1e-08, kappa_0 = 1,
  dispTol = 1e-06, maxit = 100, quiet = FALSE)
```

**Arguments**

object	a DESeqDataSet
fitType	either "parametric", "local", or "mean" for the type of fitting of dispersions to the mean intensity. See <a href="#">estimateDispersions</a> for description.
outlierSD	the number of standard deviations of log gene-wise estimates above the prior mean (fitted value), above which dispersion estimates will be labelled outliers. Outliers will keep their original value and not be shrunk using the prior.
dispPriorVar	the variance of the normal prior on the log dispersions. If not supplied, this is calculated as the difference between the mean squared residuals of gene-wise estimates to the fitted dispersion and the expected sampling variance of the log dispersion
minDisp	small value for the minimum dispersion, to allow for calculations in log scale, one decade above this value is used as a test for inclusion in mean-dispersion fitting
kappa_0	control parameter used in setting the initial proposal in backtracking search, higher kappa_0 results in larger steps
dispTol	control parameter to test for convergence of log dispersion, stop when increase in log posterior is less than dispTol
maxit	control parameter: maximum number of iterations to allow for convergence
quiet	whether to print messages at each step

**Value**

a DESeqDataSet with gene-wise, fitted, or final MAP dispersion estimates in the metadata columns of the object.

**See Also**

[estimateDispersions](#)

## Examples

```
dds <- makeExampleDESeqDataSet()
dds <- estimateSizeFactors(dds)
dds <- estimateDispersionsGeneEst(dds)
dds <- estimateDispersionsFit(dds)
dds <- estimateDispersionsMAP(dds)
plotDispEsts(dds)
```

---

estimateSizeFactors    *Estimate the size factors for a DESeqDataSet*

---

## Description

Estimate the size factors for a DESeqDataSet

## Usage

```
## S4 method for signature DESeqDataSet
estimateSizeFactors(object, locfunc=median, geoMeans)
```

## Arguments

object	a DESeqDataSet
locfunc	a function to compute a location for a sample. By default, the median is used. However, especially for low counts, the <a href="#">shorth</a> function from the <a href="#">genefilter</a> package may give better results.
geoMeans	by default this is not provided and the geometric means of the counts are calculated within the function. A vector of geometric means from another count matrix can be provided for a "frozen" size factor calculation

## Details

This function estimates the size factors and stores the information which can be accessed using [sizeFactors](#)

Typically, the function is called with the idiom:

```
dds <- estimateSizeFactors(dds)
```

See [DESeq](#) for a description of the use of size factors in the GLM. You need to call this function after [DESeqDataSet](#) unless you have manually specified [sizeFactors](#). Alternatively, gene-specific normalization factors for each sample can be provided using [normalizationFactors](#) which will always preempt [sizeFactors](#) in calculations.

Internally, the function calls [estimateSizeFactorsForMatrix](#), which provides more details on the calculation.

## Value

The DESeqDataSet passed as parameters, with the size factors filled in.

**Author(s)**

Simon Anders

**See Also**[estimateSizeFactorsForMatrix](#)**Examples**

```
dds <- makeExampleDESeqDataSet()
dds <- estimateSizeFactors(dds)
sizeFactors(dds)
geoMeans <- exp(rowMeans(log(counts(dds))))
dds <- estimateSizeFactors(dds, geoMeans=geoMeans)
sizeFactors(dds)
```

---

`estimateSizeFactorsForMatrix`*Low-level function to estimate size factors with robust regression.*

---

**Description**

Given a matrix or data frame of count data, this function estimates the size factors as follows: Each column is divided by the geometric means of the rows. The median (or, if requested, another location estimator) of these ratios (skipping the genes with a geometric mean of zero) is used as the size factor for this column. Typically, you will not call this function directly, but use [estimateSizeFactors](#).

**Usage**

```
estimateSizeFactorsForMatrix(counts, locfunc = median,
                             geoMeans)
```

**Arguments**

<code>counts</code>	a matrix or data frame of counts, i.e., non-negative integer values
<code>locfunc</code>	a function to compute a location for a sample. By default, the median is used. However, especially for low counts, the <a href="#">shorth</a> function from <code>genefilter</code> may give better results.
<code>geoMeans</code>	by default this is not provided, and the geometric means of the counts are calculated within the function. A vector of geometric means from another count matrix can be provided for a "frozen" size factor calculation

**Value**

a vector with the estimates size factors, one element per column

**Author(s)**

Simon Anders

**See Also**[estimateSizeFactors](#)**Examples**

```
dds <- makeExampleDESeqDataSet()
estimateSizeFactorsForMatrix(counts(dds))
geoMeans <- exp(rowMeans(log(counts(dds))))
estimateSizeFactorsForMatrix(counts(dds), geoMeans=geoMeans)
```

---

makeExampleDESeqDataSet

*Make a simulated DESeqDataSet*


---

**Description**

Constructs a simulated dataset of negative binomial data from two conditions. By default, there are no fold changes between the two conditions, but this can be adjusted with the betaSD argument.

**Usage**

```
makeExampleDESeqDataSet(n = 1000, m = 12, betaSD = 0,
  interceptMean = 4, interceptSD = 2,
  dispMeanRel = function(x) 4/x + 0.1,
  sizeFactors = rep(1, m))
```

**Arguments**

n	number of rows
m	number of columns
betaSD	the standard deviation for non-intercept betas, i.e. $\beta \sim N(0, \text{betaSD})$
interceptMean	the mean of the intercept betas (log <sub>2</sub> scale)
interceptSD	the standard deviation of the intercept betas (log <sub>2</sub> scale)
dispMeanRel	a function specifying the relationship of the dispersions on $2^{\text{trueIntercept}}$
sizeFactors	multiplicative factors for each sample

**Value**

a [DESeqDataSet](#) with true dispersion, intercept and beta values in the metadata columns. Note that the true betas are provided on the log<sub>2</sub> scale.

**Examples**

```
dds <- makeExampleDESeqDataSet()
dds
```

---

nbinomLRT

*Likelihood ratio test (chi-squared test) for GLMs*


---

**Description**

This function tests for significance of change in deviance between a full and reduced model which are provided as formula. Fitting uses previously calculated [sizeFactors](#) (or [normalizationFactors](#)) and dispersion estimates.

**Usage**

```
nbinomLRT(object, full = design(object), reduced,
  maxit = 100, useOptim = TRUE, quiet = FALSE,
  useQR = TRUE)
```

**Arguments**

object	a DESeqDataSet
full	the full model formula, this should be the formula in design(object)
reduced	a reduced formula to compare against, e.g. the full model with a term or terms of interest removed
maxit	the maximum number of iterations to allow for convergence of the coefficient vector
useOptim	whether to use the native optim function on rows which do not converge within maxit
quiet	whether to print messages at each step
useQR	whether to use the QR decomposition on the design matrix X while fitting the GLM

**Details**

The difference in deviance is compared to a chi-squared distribution with  $df = (\text{reduced residual degrees of freedom} - \text{full residual degrees of freedom})$ . This function is comparable to the [nbinomGLMTest](#) of the previous version of DESeq and an alternative to the default [nbinomWaldTest](#).

**Value**

a DESeqDataSet with new results columns accessible with the [results](#) function. The coefficients and standard errors are reported on a log<sub>2</sub> scale.

**See Also**[nbinomWaldTest](#)**Examples**

```

dds <- makeExampleDESeqDataSet()
dds <- estimateSizeFactors(dds)
dds <- estimateDispersions(dds)
dds <- nbinomLRT(dds, reduced = ~ 1)
res <- results(dds)

```

---

nbinomWaldTest	<i>Wald test for the GLM coefficients</i>
----------------	---

---

**Description**

This function tests for significance of coefficients in a negative binomial GLM, using previously calculated [sizeFactors](#) (or [normalizationFactors](#)) and dispersion estimates. See [DESeq](#) for the GLM formula.

**Usage**

```

nbinomWaldTest(object, betaPrior = TRUE, betaPriorVar,
  maxit = 100, useOptim = TRUE, quiet = FALSE,
  useT = FALSE, df, useQR = TRUE)

```

**Arguments**

object	a DESeqDataSet
betaPrior	whether or not to put a zero-mean normal prior on the non-intercept coefficients (Tikhonov/ridge regularization)
betaPriorVar	a vector with length equal to the number of model terms including the intercept. which if missing is estimated from the rows which do not have any zeros
maxit	the maximum number of iterations to allow for convergence of the coefficient vector
useOptim	whether to use the native optim function on rows which do not converge within maxit
quiet	whether to print messages at each step
useT	whether to use a t-distribution as a null distribution, for significance testing of the Wald statistics. If FALSE, a standard normal null distribution is used.
df	the degrees of freedom for the t-distribution
useQR	whether to use the QR decomposition on the design matrix X while fitting the GLM

## Details

The fitting proceeds as follows: standard maximum likelihood estimates for GLM coefficients are calculated; a zero-mean normal prior distribution is assumed; the variance of the prior distribution for each non-intercept coefficient is calculated as the mean squared maximum likelihood estimates over the genes which do not contain zeros for some condition; the final coefficients are then maximum a posteriori estimates (using Tikhonov/ridge regularization) using this prior. The use of a prior has little effect on genes with high counts and helps to moderate the large spread in coefficients for genes with low counts.

For calculating Wald test p-values, the coefficients are scaled by their standard errors and then compared to a normal distribution. From examination of Wald statistics for real datasets, the effect of the prior on dispersion estimates results in a Wald statistic distribution which is approximately normal.

The Wald test can be replaced with the [nbinomLRT](#) for an alternative test of significance.

## Value

a `DESeqDataSet` with results columns accessible with the [results](#) function. The coefficients and standard errors are reported on a log2 scale.

## See Also

[nbinomLRT](#)

## Examples

```
dds <- makeExampleDESeqDataSet()
dds <- estimateSizeFactors(dds)
dds <- estimateDispersions(dds)
dds <- nbinomWaldTest(dds)
res <- results(dds)
```

---

`normalizationFactors` *Accessor functions for the normalization factors in a `DESeqDataSet` object.*

---

## Description

Gene-specific normalization factors for each sample can be provided as a matrix, which will preempt [sizeFactors](#). In some experiments, counts for each sample have varying dependence on covariates, e.g. on GC-content for sequencing data run on different days, and in this case it makes sense to provide gene-specific factors for each sample rather than a single size factor.

**Usage**

```
## S4 method for signature DESeqDataSet
normalizationFactors(object)

## S4 replacement method for signature DESeqDataSet,matrix
normalizationFactors(object)<-value
```

**Arguments**

object            a DESeqDataSet object.  
value            the matrix of normalization factors

**Details**

Normalization factors alter the model of [DESeq](#) in the following way, for counts  $K_{ij}$  and normalization factors  $NF_{ij}$  for gene  $i$  and sample  $j$ :

$$K_{ij} \sim \text{NB}(\mu_{ij}, \alpha_i)$$

$$\mu_{ij} = NF_{ij}q_{ij}$$

**Note**

Normalization factors are on the scale of the counts (similar to [sizeFactors](#)) and unlike offsets, which are typically on the scale of the predictors (in this case, log counts). Normalization factors should include size factor normalization and should have a mean around 1, as is the case with size factors.

**Examples**

```
dds <- makeExampleDESeqDataSet()
normFactors <- matrix(runif(nrow(dds)*ncol(dds),0.5,1.5),
                      ncol=ncol(dds),nrow=nrow(dds))
normalizationFactors(dds) <- normFactors
dds <- estimateDispersions(dds)
dds <- nbinomWaldTest(dds)
```

---

plotDispEsts

*Plot dispersion estimates*


---

**Description**

A simple helper function that plots the per-gene dispersion estimates together with the fitted mean-dispersion relationship.

**Usage**

```
## S4 method for signature DESeqDataSet
plotDispEsts(object, ymin,
  genecol = "black", fitcol = "red", finalcol =
  "dodgerblue", legend=TRUE, xlab, ylab, log = "xy", cex
  = 0.45, ...)
```

**Arguments**

object	a DESeqDataSet
ymin	the lower bound for points on the plot, points beyond this are drawn as triangles at ymin
genecol	the color for gene-wise dispersion estimates
fitcol	the color of the fitted estimates
finalcol	the color of the final estimates used for testing
legend	logical, whether to draw a legend
xlab	xlab
ylab	ylab
log	log
cex	cex
...	further arguments to plot

**Author(s)**

Simon Anders

**Examples**

```
dds <- makeExampleDESeqDataSet()
dds <- estimateSizeFactors(dds)
dds <- estimateDispersions(dds)
plotDispEsts(dds)
```

---

plotMA

*MA-plot from base means and log fold changes*

---

**Description**

A simple helper function that makes a so-called "MA-plot", i.e. a scatter plot of log<sub>2</sub> fold changes (on the y-axis) versus the mean of normalized counts (on the x-axis).

**Usage**

```
## S4 method for signature DESeqDataSet
plotMA(object, lfcColname,
        pvalues, pvalCutoff=.1, ylim, linecol = "#ff000080",
        pointcol = c("black","red"), xlab, ylab, log = "x",
        cex=0.45, ...)
```

**Arguments**

object	a DESeqDataSet processed by <a href="#">DESeq</a> , or the individual functions <a href="#">nbinomWaldTest</a> or <a href="#">nbinomLRT</a>
lfcColname	the name of the column for log fold changes, if not provided this will default to the last variable in the design formula. for options for this argument, check <code>resultsNames(object)</code> .
pvalues	a vector of the p-values or adjusted p-values to use in coloring the points. If not provided, defaults to the 'padj' column of <code>results(object)</code>
pvalCutoff	the cutoff for drawing red or black points
ylim	the limits for the y axis (chosen automatically if not specified)
linecol	the color of the horizontal line
pointcol	a vector of length two of the colors for the not significant and significant points, respectively
xlab	the label for the x axis
ylab	the label for the y axis
log	log, defaults to "x", the y-axis is already in log scale
cex	the size of the points
...	further arguments to plot

**Author(s)**

Wolfgang Huber

**Examples**

```
dds <- makeExampleDESeqDataSet()
dds <- DESeq(dds)
plotMA(dds)
```

plotPCA

*Sample PCA plot from variance-stabilized data*

---

**Description**

This plot helps to check for batch effects and the like.

**Usage**

```
plotPCA(x, intgroup = "condition", ntop = 500)
```

**Arguments**

x	a SummarizedExperiment, with data in <code>assay(x)</code> , produced for example by either <a href="#">varianceStabilizingTransformation</a> or <a href="#">rlogTransformation</a>
intgroup	a character vector of names in <code>colData(x)</code> to use for grouping
ntop	number of top genes to use for principal components, selected by highest row variance

**Note**

See the vignette for an example of variance stabilization and PCA plots.

**Author(s)**

Wolfgang Huber

**Examples**

```
dds <- makeExampleDESeqDataSet(betaSD=1)
design(dds) <- formula(~ 1)
dds <- estimateSizeFactors(dds)
dds <- estimateDispersions(dds)
vsd <- varianceStabilizingTransformation(dds)
plotPCA(vsd)
```

---

replaceOutliersWithTrimmedMean*Replace outliers with trimmed mean*

---

**Description**

The `DESeq` function calculates a diagnostic measure called Cook's distance for every gene and every sample. The `results` function then sets the p-values to NA for genes which contain an outlying count as defined by a Cook's distance above a threshold. With many degrees of freedom, i.e. many more samples than number of parameters to be estimated— it might be undesirable to remove entire genes from the analysis just because their data include a single count outlier. An alternate strategy is to replace the outlier counts with the trimmed mean over all samples, adjusted by the size factor or normalization factor for that sample. The following simple function performs this replacement for the user. For more information on Cook's distance, please see the two sections of the vignette: 'Dealing with count outliers' and 'Count outlier detection'.

**Usage**

```
replaceOutliersWithTrimmedMean(dds, trim = 0.2,
                                cooksCutoff)
```

**Arguments**

<code>dds</code>	a <code>DESeqDataSet</code> object, which has already been processed by either <code>DESeq</code> , <code>nbinomWaldTest</code> or <code>nbinomLRT</code> , and therefore contains a matrix 'cooks' contained in <code>assays(dds)</code> . These are the Cook's distances which will be used to define outlier counts.
<code>trim</code>	the fraction (0 to 0.5) of observations to be trimmed from each end of the normalized counts for a gene before the mean is computed
<code>cooksCutoff</code>	the threshold for defining an outlier to be replaced. Defaults to the .99 quantile of the $F(p, m - p)$ distribution, where $p$ is the number of parameters and $m$ is the number of samples.

**See Also**

[DESeq](#)

**Examples**

```
dds <- makeExampleDESeqDataSet(n=100)
dds <- DESeq(dds)
ddsReplace <- replaceOutliersWithTrimmedMean(dds)
```

---

results

*Extract results from a DESeq analysis*

---

**Description**

`results` extracts results from a DESeq analysis giving base means across samples, log2 fold changes, standard errors, test statistics, p-values and adjusted p-values. `resultsNames` finds available names for results; `removeResults` returns a `DESeqDataSet` object with results columns removed.

**Usage**

```

results(object, name, contrast, cooksCutoff,
  independentFiltering = TRUE, alpha = 0.1, filter,
  theta = seq(0, 0.95, by = 0.05), pAdjustMethod = "BH")

resultsNames(object)

removeResults(object)

```

**Arguments**

<code>object</code>	a DESeqDataSet, on which one of the following functions has already been called: <code>DESeq</code> , <code>nbinomWaldTest</code> , or <code>nbinomLRT</code>
<code>name</code>	the name of the coefficient for which to report log <sub>2</sub> fold changes – and for the Wald test, p-values and adjusted p-values
<code>contrast</code>	either a character vector with exactly three elements (name of the factor, name of the numerator level, name of the denominator level), or a numeric contrast vector with one element for each element in <code>resultsNames(object)</code> , i.e. columns of the model matrix. The DESeqDataSet must be one produced using the Wald test steps in order to use contrasts.
<code>cooksCutoff</code>	threshold on Cook's distance, such that if one or more samples for a row have a distance higher, the p-value for the row is set to NA. The default cutoff is the .99 quantile of the F(p, m-p) distribution, where p is the number of coefficients being fitted and m is the number of samples. Set to Inf or FALSE to disable the resetting of p-values to NA. Note: this test excludes the Cook's distance of samples whose removal would result in rank deficient design matrix and samples belonging to experimental groups with only 2 samples.
<code>independentFiltering</code>	logical, whether independent filtering should be applied automatically
<code>alpha</code>	the significance cutoff used for optimizing the independent filtering
<code>filter</code>	the vector of filter statistics over which the independent filtering will be optimized. By default the mean of normalized counts is used.
<code>theta</code>	the quantiles at which to assess the number of rejections from independent filtering
<code>pAdjustMethod</code>	the method to use for adjusting p-values, see <code>?p.adjust</code>

**Details**

Multiple results can be returned for an analysis with multifactor design, so `results` takes an argument name as well as the argument `contrast` explained below.

The available names can be checked using `resultsNames`; these are combined variable names and factor levels, potentially with minor changes made by the `make.names` function on column names (e.g. dashes into periods).

By default, results for the last variable will be returned. Information on the variable represented and the test used for p-values (Wald test or likelihood ratio test) is stored in the metadata columns, accessible by calling `mcol` on the DataFrame returned by `results`.

By default, independent filtering is performed to select a set of genes which will result in the most genes with adjusted p-values less than a threshold, alpha. The adjusted p-values for the genes which do not pass the filter threshold are set to NA. By default, the mean of normalized counts is used to perform this filtering, though other statistics can be provided. Several arguments from the `filtered_p` function of `genefilter` are provided to control or turn off the independent filtering behavior.

A contrast can be performed by specifying the variable and factor levels which should be compared, or by specifying the numeric contrast vector. The test statistic is then:

$$c^t \beta / \sqrt{c^t \Sigma c}$$

For analyses using the likelihood ratio test (using `nbinomLRT`), the p-values are determined solely by the difference in deviance between the full and reduced model formula. In this case, the `name` argument only specifies which coefficient should be used for reporting the log2 fold changes.

Cook's distance for each sample are accessible as a matrix "cooks" stored in the `assays()` list. This measure is useful for identifying rows where the observed counts might not fit to a negative binomial distribution.

Results can be removed from an object by calling `removeResults`

## Value

For `results`: a `DataFrame` of results columns with metadata columns of coefficient and test information

For `resultsNames`: the names of the columns available as results, usually a combination of the variable name and a level

For `removeResults`: the original object with results metadata columns removed

## References

Richard Bourgon, Robert Gentleman, Wolfgang Huber: Independent filtering increases detection power for high-throughput experiments. PNAS (2010), <http://dx.doi.org/10.1073/pnas.0914005107>

## See Also

[DESeq](#)

## Examples

```
example("DESeq")
results(dds)
resultsNames(dds)
dds <- removeResults(dds)
```

---

rlogTransformation      *Apply a 'regularized log' transformation*

---

### Description

This function uses Tikhonov/ridge regularization, as in [nbinomWaldTest](#), to transform the data to the log<sub>2</sub> scale in a way which minimizes differences between samples for rows with small counts. The transformation produces a similar variance stabilizing effect as [varianceStabilizingTransformation](#), though `rlogTransformation` is more robust in the case when the size factors vary widely. The transformation is useful when checking for outliers or as input for machine learning techniques such as clustering or linear discriminant analysis.

### Usage

```
rlogTransformation(object, blind = TRUE, samplesVector,
                  betaPriorVar, intercept)

rlogData(object, samplesVector, betaPriorVar, intercept)
```

### Arguments

object	a DESeqDataSet
blind	logical, whether to blind the transformation to the experimental design. <code>blind=TRUE</code> should be used for comparing samples in an manner unbiased by prior information on samples, for example to perform sample QA (quality assurance). <code>blind=FALSE</code> should be used for transforming data for downstream analysis, where the full use of the design information should be made.
samplesVector	a character vector or factor of the sample identifiers
betaPriorVar	a single value, the variance of the prior on the sample betas, which if missing is estimated from the data
intercept	by default, this is not provided and calculated automatically. if provided, this should be a vector as long as the number of rows of object, which is log <sub>2</sub> of the mean normalized counts from a previous dataset. this will enforce the intercept for the GLM, allowing for a "frozen" rlog transformation based on a previous dataset.

### Details

The 'regularization' referred to here corresponds to the maximum a posteriori solution to the GLM with a prior on the coefficients for each sample. The fitted dispersions are used rather than the MAP dispersions (so similar to the [varianceStabilizingTransformation](#)) as the blind dispersion estimation would otherwise shrink large, true log fold changes. The prior variance is calculated as follows: a matrix is constructed of the logarithm of the counts plus a pseudocount of 0.5, the row means of these log counts are then subtracted, leaving an estimate of the log fold changes per sample. The prior variance is set to the variance of all log fold change estimates. A second and final GLM fit

is then performed using this prior. It is also possible to supply the variance of the prior. See the vignette for an example of the use and a comparison with `varianceStabilizingTransformation`. The parameters of the `rlog` transformation from a previous dataset can be "frozen" and reapplied to new samples. See the "Data quality assessment" section of the vignette for strategies to see if new samples are sufficiently similar to previous datasets. The "freezing" is accomplished by saving the dispersion function, beta prior variance and the intercept from a previous dataset, and running `rlogTransformation` with `'blind'` set to `FALSE` (see example below).

### Value

for `rlogTransformation`, a `SummarizedExperiment` with assay data elements equal to  $\log_2(q_{ij}) = x_j \cdot \beta_i$ , see formula at [DESeq](#). for `rlogData`, a matrix of the same dimension as the count data, containing the transformed values. To avoid returning matrices with NA values where there were zeros for all rows of the unnormalized counts, `rlogTransformation` returns instead all zeros (essentially adding a pseudocount of one, only to those rows in which all samples have zero).

### See Also

[plotPCA](#), [varianceStabilizingTransformation](#)

### Examples

```
dds <- makeExampleDESeqDataSet(betaSD=1)
rld <- rlogTransformation(dds, blind=TRUE)
dists <- dist(t(assay(rld)))
plot(hclust(dists))

# run the rlog transformation on one dataset
design(dds) <- ~ 1
dds <- estimateSizeFactors(dds)
dds <- estimateDispersions(dds)
rld <- rlogTransformation(dds, blind=FALSE)

# apply the parameters to a new sample

ddsNew <- makeExampleDESeqDataSet(m=1)
mcols(ddsNew)$dispFit <- mcols(dds)$dispFit
betaPriorVar <- attr(rld,"betaPriorVar")
intercept <- mcols(rld)$rlogIntercept
rldNew <- rlogTransformation(ddsNew, blind=FALSE,
                           betaPriorVar=betaPriorVar,
                           intercept=intercept)
```

---

sizeFactors

*Accessor functions for the 'sizeFactors' information in a DESeq-DataSet object.*

---

**Description**

The `sizeFactors` vector assigns to each column of the count matrix a value, the size factor, such that count values in the columns can be brought to a common scale by dividing by the corresponding size factor. See [DESeq](#) for a description of the use of size factors. If gene-specific normalization is desired for each sample, use [normalizationFactors](#).

**Usage**

```
## S4 method for signature DESeqDataSet
sizeFactors(object)

## S4 replacement method for signature DESeqDataSet,numeric
sizeFactors(object)<-value
```

**Arguments**

`object` a `DESeqDataSet` object.  
`value` a numeric vector, one size factor for each column in the count data.

**Author(s)**

Simon Anders

**See Also**

[estimateSizeFactors](#)

**Examples**

```
dds <- makeExampleDESeqDataSet()
dds <- estimateSizeFactors( dds )
sizeFactors(dds)
```

---

`varianceStabilizingTransformation`

*Apply a variance stabilizing transformation (VST) to the count data*

---

**Description**

This function calculates a variance stabilizing transformation (VST) from the fitted dispersion-mean relation(s) and then transforms the count data (normalized by division by the size factors or normalization factors), yielding a matrix of values which are now approximately homoskedastic (having constant variance along the range of mean values). The [rlogTransformation](#) is less sensitive to size factors, which can be an issue when size factors vary widely. This transformation is useful when checking for outliers or as input for machine learning techniques such as clustering or linear discriminant analysis.

**Usage**

```
varianceStabilizingTransformation(object, blind = TRUE)

getVarianceStabilizedData(object)
```

**Arguments**

<code>object</code>	a DESeqDataSet, with <code>design(object) &lt;- formula(~ 1)</code> and size factors (or normalization factors) and dispersions estimated using local or parametric <code>fitType</code> .
<code>blind</code>	logical, whether to blind the transformation to the experimental design. <code>blind=TRUE</code> should be used for comparing samples in a manner unbiased by prior information on samples, for example to perform sample QA (quality assurance). <code>blind=FALSE</code> should be used for transforming data for downstream analysis, where the full use of the design information should be made.

**Details**

For each sample (i.e., column of counts (dds)), the full variance function is calculated from the raw variance (by scaling according to the size factor and adding the shot noise). We recommend a blind estimation of the variance function, i.e., one ignoring conditions. This is performed by default, and can be modified using the 'blind' argument.

A typical workflow is shown in Section *Variance stabilizing transformation* in the package vignette.

If `estimateDispersions` was called with `fitType="parametric"`, a closed-form expression for the variance stabilizing transformation is used on the normalized count data. The expression can be found in the file 'vst.pdf' which is distributed with the vignette.

If `estimateDispersions` was called with `fitType="local"`, the reciprocal of the square root of the variance of the normalized counts, as derived from the dispersion fit, is then numerically integrated, and the integral (approximated by a spline function) is evaluated for each count value in the column, yielding a transformed value.

In both cases, the transformation is scaled such that for large counts, it becomes asymptotically (for large values) equal to the logarithm to base 2.

The variance stabilizing transformation from a previous dataset can be "frozen" and reapplied to new samples. See the "Data quality assessment" section of the vignette for strategies to see if new samples are sufficiently similar to previous datasets. The "freezing" is accomplished by saving the dispersion function accessible with `dispersionFunction`, assigning this to the DESeqDataSet with the new samples, and running `varianceStabilizingTransformation` with 'blind' set to FALSE (see example below). Then the dispersion function from the previous dataset will be used to transform the new sample(s). See `estimateSizeFactors` for details on how to "freeze" size factor estimation.

Limitations: In order to preserve normalization, the same transformation has to be used for all samples. This results in the variance stabilization to be only approximate. The more the size factors differ, the more residual dependence of the variance on the mean you will find in the transformed data. As shown in the vignette, you can use the function `meanSdPlot` from the package `vsN` to see whether this is a problem for your data.

**Value**

for `varianceStabilizingTransformation`, a `SummarizedExperiment`. for `getVarianceStabilizedData`, a matrix of the same dimension as the count data, containing the transformed values.

**Author(s)**

Simon Anders

**See Also**

[plotPCA](#), [rlogTransformation](#)

**Examples**

```
dds <- makeExampleDESeqDataSet()
vsd <- varianceStabilizingTransformation(dds, blind=TRUE)
par(mfrow=c(1,2))
plot(rank(rowMeans(counts(dds))), geneFilter::rowVars(log2(counts(dds)+1)),
     main="log2(x+1) transform")
plot(rank(rowMeans(assay(vsd))), geneFilter::rowVars(assay(vsd)),
     main="VST")

# learn the dispersion function of a dataset
design(dds) <- ~ 1
dds <- estimateSizeFactors(dds)
dds <- estimateDispersions(dds)

# use the previous dispersion function for a new sample
ddsNew <- makeExampleDESeqDataSet(m=1)
dispersionFunction(ddsNew) <- dispersionFunction(dds)
vsdNew <- varianceStabilizingTransformation(ddsNew, blind=FALSE)
```

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